

# Textura Level Up Webinar

What's new with Textura in our Next Release

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**Welcome, we'll get started shortly...**

# Textura Level Up Webinar

What's new with Textura in our Next Release

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## Safe harbor statement

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The following is intended to outline our general product direction. It is intended for information purposes only, and may not be incorporated into any contract. It is not a commitment to deliver any material, code, or functionality, and should not be relied upon in making purchasing decisions. The development, release, timing, and pricing of any features or functionality described for Oracle's products may change and remains at the sole discretion of Oracle Corporation.



# Today's Agenda

1. Intro
  1. Helpful Links for Additional Training
  2. Register for Release Communications
  3. Security Best Practices
2. Previous Release Review: v25.12.0.0 (December 7, 2025)
3. Upcoming Release Overview: v26.1.0.0 (January 11, 2026)
  1. Feature Enhancements
  2. Bug Fixes
  3. Coming Soon
  4. Announcement
4. Q&A



## Additional Notes



We will perform Q&A at the end of this presentation.



Questions should be limited to the releases and features discussed in this presentation.



More information about each change will be available through our release notifications, in Textura Help, and/or at [mylearn.oracle.com](http://mylearn.oracle.com).

# Helpful Links for Additional Training



Live Training:

<https://www.oracle.com/industries/construction-engineering/textura-training/>

Self-Paced Training - MyLearn | Oracle University:

<https://mylearn.oracle.com/ou/search/textura>

Level Up Webinar PDFs:

[https://docs.oracle.com/cd/E97085\\_01/10314483.htm#t10314483](https://docs.oracle.com/cd/E97085_01/10314483.htm#t10314483)

## Available Oracle Textura training

Getting started

### Getting Started with Oracle Textura Payment Management

Training is offered weekly on Mondays, Wednesdays, and Fridays.

[Register for Monday at 2 p.m. CT](#)

[Register for Wednesday at 2 p.m. CT](#)

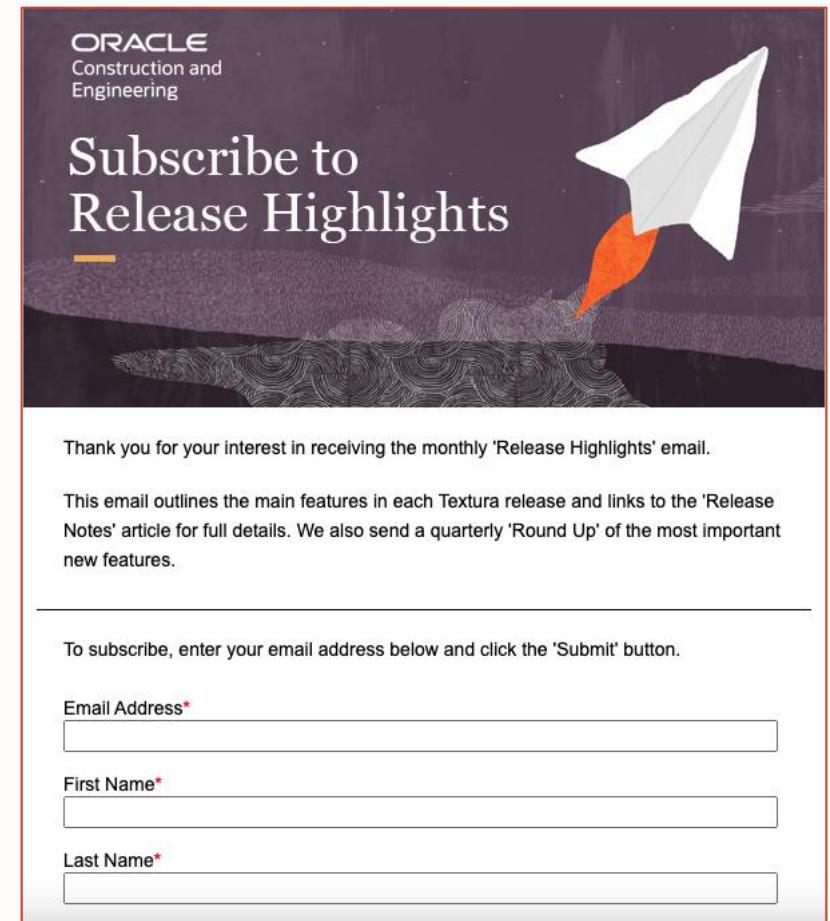
[Register for Friday at 10 a.m. CT](#)

# Register for Release Communications

Be notified of monthly release changes in advance of each release

- Notifications typically go out on the Friday prior to each Sunday release
- We also send out quarterly roundup emails that summarize changes over the prior months

[https://info.cegbu.oraclecloud.com/textura-release-highlights?id=&type=&emailname=TPM\\_Release\\_Highlights\\_Sep\\_22.09\\_Email\\_US1.html](https://info.cegbu.oraclecloud.com/textura-release-highlights?id=&type=&emailname=TPM_Release_Highlights_Sep_22.09_Email_US1.html)



# Security Best Practices



1. Do **not share** your Oracle Textura Payment Management username or password with others.
2. Enable a **verification phone number** to better protect your account from unauthorized password changes. Additionally, having a verification phone number will provide the ability to retrieve your username.
3. Do **not share** your verification code with anyone. Not even Oracle support will ask you for a verification code sent to your phone.
4. Designate **two Enterprise Administrators** for your organization.

# Previous Release Spotlight

*Available December 7, 2025*

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# Enterprise Wide Payment Authorization

## Capability Highlights

- Enables accounting teams to authorize payments across all projects in a single view, improving efficiency and oversight.
- Enhanced Views for Pending, Blocked, and Authorized Payments
- Configurable columns
- Leverages project user permissions

## Benefits

- Streamline payment workflows with a consolidated view
- Increase payment authorization efficiency

Project Number	Project Name	Subcontract	Documents	Organization	Action
43245-DPCC	Deerfield Park Community Center	001	<a href="#">View</a>	Green Corp	<a href="#">Edit</a>
43245-DPCC	Deerfield Park Community Center	002	<a href="#">View</a>	Blue Semiconductor	<a href="#">Edit</a>
				Electrical Equipment LLC	
43245-DPCC	Deerfield Park Community Center	003	<a href="#">View</a>	Spruce Street Contracting	<a href="#">Edit</a>
43245-DPCC	Deerfield Park Community Center	004	<a href="#">View</a>	Vision Corporation	<a href="#">Edit</a>
43245-DPCC	Deerfield Park Community Center	005	<a href="#">View</a>	HVAC Corp	<a href="#">Edit</a>

# Expanded TPA Fee Explanation Drawer

## Capability Highlights

- Data points are re-organized and grouped logically.
- Additional data fields have been added

## Benefits

- Greater transparency to subcontractors
- Clarity regarding fees assessed against TPA invoices

The screenshot shows the Oracle Textura Payment Management application. The main interface is titled 'My Invoices' and displays a list of unpaid invoices. Each invoice row includes columns for Project, General Contractor, Contract, Draw, and Draw End Date. To the right of the main list, a large modal window is open, titled 'View early payment fee calculation' for invoice 'HS472 - Draw 3'. The modal is divided into several sections: 'Invoice details' (Payment Amount: 22,958.17, Draw End Date: June 30), 'Early payment date details' (Invoice Period Start Date: July 1, Estimated Disbursement Date: July 2, Estimated Full Term Date: August 9), 'Early payment rate details' (Early Pay Fee Status: Estimate, Interest Rate (every 30 days): 1.99 %, Daily Rate: 0.0663 %, Estimated Days of Acceleration: 29, Estimated Early Payment Fee: 441.42, Estimated Early Payment Amount: 22,516.75), and two informational sections at the bottom: 'What happens next?' and 'Calculation details'.

Project	General Contractor	Contract	Draw	Draw End Date
HS472	Pinnacle Constructors	PS-321654	3	25-Oct-2024
375 Hudson St Office Relocation	ACME Industrial	PS-321098	16	25-Oct-2024
D.E Shaw - 2MW Floors 48-56	Majestic Builders	PS-321687	12	25-Oct-2024
Cornell Tech Tata 4th and 1st Floor Fit-Out	Pinnacle Constructors	PS-321234	24	25-Oct-2024
Penn Medicine; 10th Floor - One uCity	Scherzer Construction	PS-321612	7	25-Oct-2024
HAX Headquarters Newark	Scherzer Construction	PS-321567	9	25-Oct-2024
BMW Woodcliff Lake Consolidation	Pinnacle Constructors	PR-321345	18	25-Oct-2024

**View early payment fee calculation**  
HS472 - Draw 3

**Invoice details**

Payment Amount	22,958.17
Draw End Date	June 30

**Early payment date details**

Invoice Period Start Date	July 1
Estimated Disbursement Date	July 2
Estimated Full Term Date	August 9

**Early payment rate details**

Early Pay Fee Status	Estimate
Interest Rate (every 30 days)	1.99 %
Daily Rate	0.0663 %
Estimated Days of Acceleration	29
Estimated Early Payment Fee	441.42
Estimated Early Payment Amount	22,516.75

**What happens next?**

- We calculate the final fee on the day your payment is disbursed.
- We will notify you of the final fee on the disbursement date.
- Allow 1 day for ACH processing time after disbursement.

**Calculation details**

- Remaining days of acceleration represents the period between today's date and the term end date as defined by the general contractor.
- Acceleration fee = payment amount × daily rate × estimated days of acceleration.
- The actual fee will be calculated once Turner approves payment, typically within 2 days after invoice approval.

# 'Enable Track Hours Work' Organization Setting

## Capability Highlights

- New organization setting 'Enable track hours worked' default organization setting
  - Default = disabled
  - When enabled, newly created projects will be configured with the 'Enable track hours worked' project setting by default
- Secondary option allows an organization to lock the setting as well. Prevents users from disabling on newly created projects.

## Benefits

- Improve consistency of project settings for your organization
- If secondary option is configured, ensure the project setting cannot be toggled off.

ORACLE Textura Payment Management

Users Organizations Tasks

## My Organization Settings

Organization Administration

Project Administration

Compliance

Roles and Permissions

Customer Footprint

Search Organization Settings

Allow out of order disbursements

Overbilling Option

None

Allow contract components or lines to be overbilled within current contract amount

Allow contract to be overbilled (not supported by all ERPs)

Allow open ended billing contracts on organization projects

Allow setting of component type

Require reason when selecting restart approval

Allow approval of modified invoices

Allow subcontractor change order requests

Allow Subcontractors to Bypass Electronic Notarization

Disable electronic notarizations and require offline notary tracking on all projects and subcontracts

Automatically enable the Track hours worked setting for new projects

Lock the Track hours worked setting for all projects

Allow encrypted lien waiver uploads

Allow Organization Level Holds on Subcontractors

Projects can only use proprietary documents

Default Subcontractor Invoice Number Format: No System-Generated Invoice Number Format

Only applies to new projects

Manual Check Payment Settings

Calendars

No items to display.

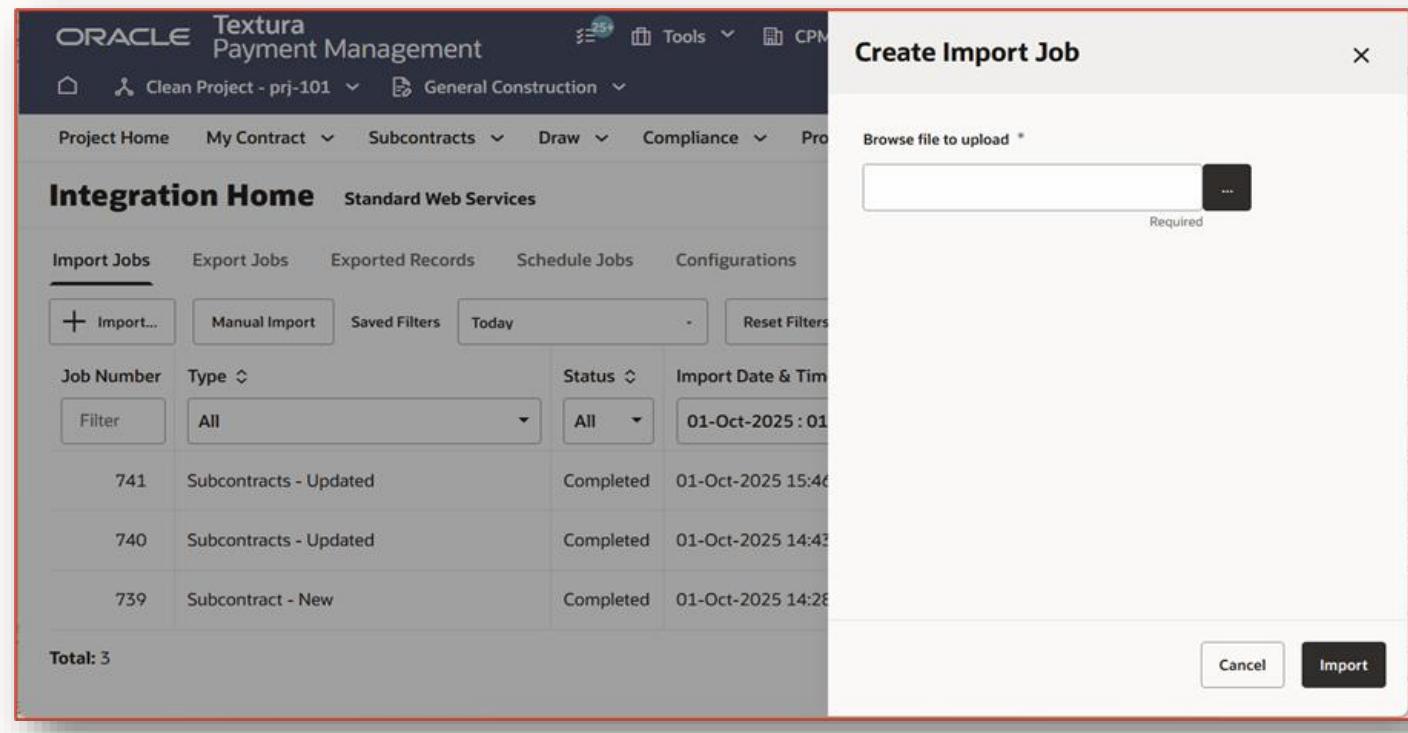
# Upload Prior Billed Amounts

## Capability Highlights:

- Integration Managers can upload a formatted file with component prior billed and prior retained amounts.
- New button for "Manual Import" on "Import Jobs" tab under Integration Home which will open the side bar to upload a file.
- Initial version requires TLC.

## Benefits

- Improve efficiency on-boarding inflight subcontracts
- Reduce errors from manual entry



# Release Changes in v26.1

*Available January 11, 2026*

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# Reporting Redesign

## Capability Highlights

- Intuitive search and robust filters
- In-line report descriptions
- Name and organize report jobs for easy tracking and management.
- Schedule reports in advance for automatic generation and delivery, so you can set it and forget it.
- View your personalized reports

The screenshot shows the Oracle Textura Payment Management application. At the top, there is a navigation bar with links for 'Users', 'Organizations', 'Tasks', and 'Project Tasks'. The main area is titled 'Reports' and contains a table of report jobs. The table columns include 'Name', 'Type', 'Created By', 'Last Run Date', 'Next Run Date', 'Status', and 'Actions'. The 'Status' column shows various states like 'In Progress', 'Failed', and 'Deactivated'. Below the table, a 'New Report' dialog box is open. It has a 'Report type' section with a search bar and a list of report types. Each report type has a 'View Fields' button. The report types listed are: 'Accounts payable aging', 'Accounts payable', 'All users by project', 'All users with roles', 'Attachments', 'Audit supplier qualifications', 'Awaiting submission', 'Billing without breakout codes', 'Budget with draw detail', 'Business classification status', and 'Change order log'. At the bottom of the dialog box are 'Cancel' and 'Continue' buttons. To the right of the dialog box, there is a vertical sidebar with tabs for 'Report type', 'Filters', and 'Name and output'. The sidebar shows the current selection is 'Report type'. At the very bottom right of the interface is a small red square icon with a white 'O' inside.

## Benefits

- Auto-scheduling to improve efficiency
- Favorite most utilized reports
- Effort report configurations to streamline reporting

# We're keeping the old pages...

...for a limited time



ORACLE Textura Payment Management

Users Organizations Tasks

### Generate Report

Classic reporting will be available until March 31, 2026

Start using the new reporting functionality before then to avoid any disruption to your workflow.

Go to the new reporting

Select Report: Select One

Next

ORACLE Textura Payment Management

Users Organizations Tasks

### View Reports

Classic reporting will be available until March 31, 2026

Start using the new reporting functionality before then to avoid any disruption to your workflow.

Go to the new reporting

Showing Reports with status: All

In project number: in draw number: generated by user David Jones

Display 32 records per page from 11-Nov-2025 to 18-Nov-2025 Filter Records

Tracking Number	Generated By	Report Date	Report Type	Status	Project Name	Project Number	Draw Number	Report File	Audit Report
1020	David Jones	2025-11-18 14:15:23	Bad Routing Number Report	Error	Multiple	Multiple	Multiple	N/A	<a href="#">View Audit Report</a>
1019	David Jones	2025-11-17 15:40:36	Budget with Draw Detail Report	File Downloaded	Multiple	Multiple	Multiple	<a href="#">Report File: 1019</a>	<a href="#">View Audit Report</a>
1018	David Jones	2025-11-17 15:59:47	Accounts Payable Aging Report	Export File Available	Multiple	Multiple	Multiple	<a href="#">Report File: 1018</a>	<a href="#">View Audit Report</a>
1017	David Jones	2025-11-17 15:58:57	Accounts Payable Aging Report	Export File Available	Multiple	Multiple	Multiple	<a href="#">Report File: 1017</a>	<a href="#">View Audit Report</a>

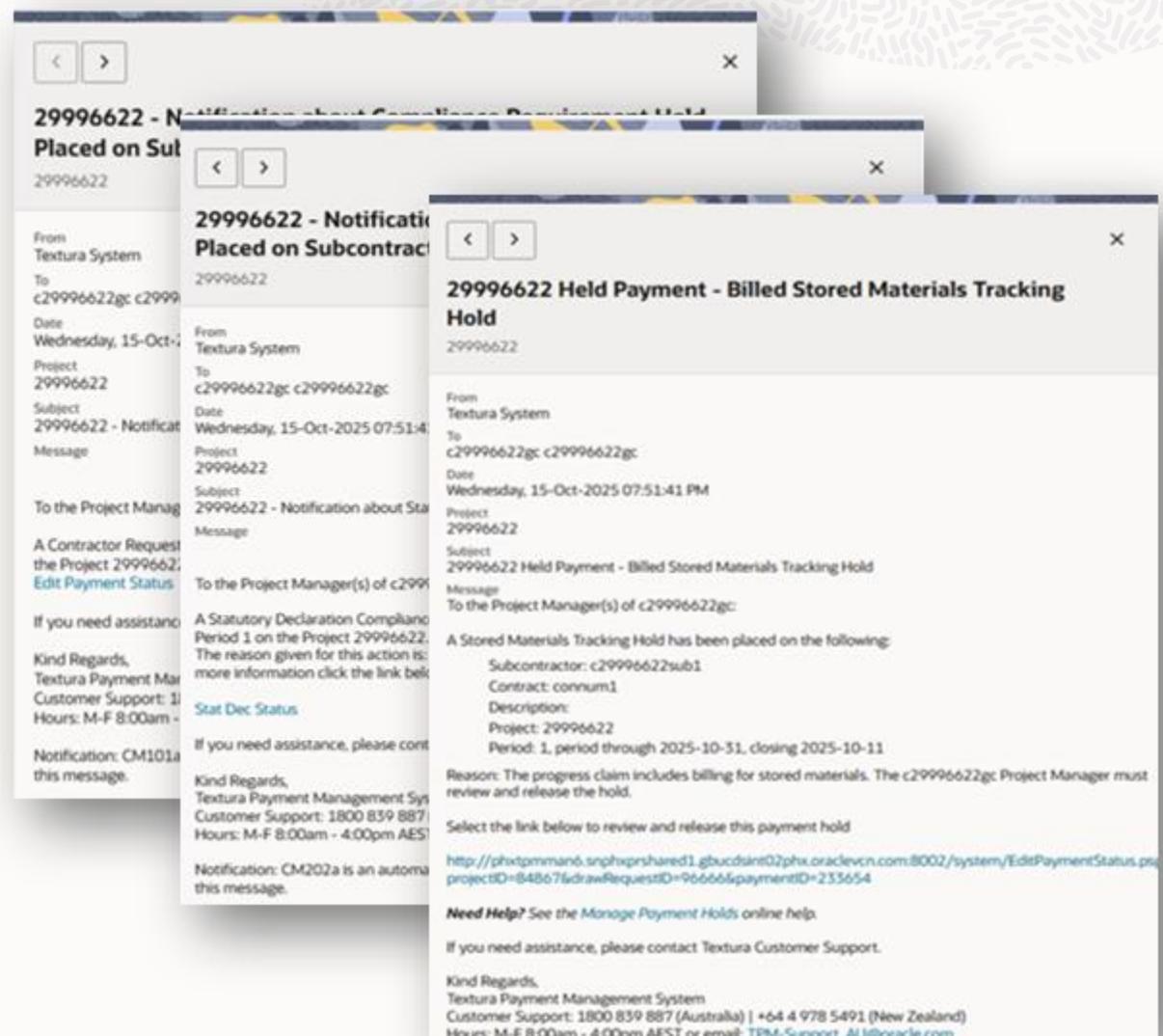
# Notify Project Teams of Subcontractor Holds

## Capability Highlights

- Automatically emails project team members when a subcontractor payment hold is placed
- Includes hold reason, project/contract context, and a direct link to the Textura record
- CM101a and CM202a are now subscribed to by default

## Benefits

- Immediate visibility to new holds and their underlying reasons
- Critical emails are delivered directly to users



## Bug Fixes

- Fixed link to help documentation for Project Roles page.
- Incorrect message in the Oracle Assistant chat when uploading a second document.
- Incorrect approvers are displayed in the Approval Log in the Review page after serial approvers have been deactivated or removed signer and approval role
- Assistant badge blocks content in Help Drawer and Create SR drawer
- Duplicate Project User roles records in Data-as-a-Service
- Data-as-a-Service PaymentHold query times out when pageInfo {totalResults} subgraph is included

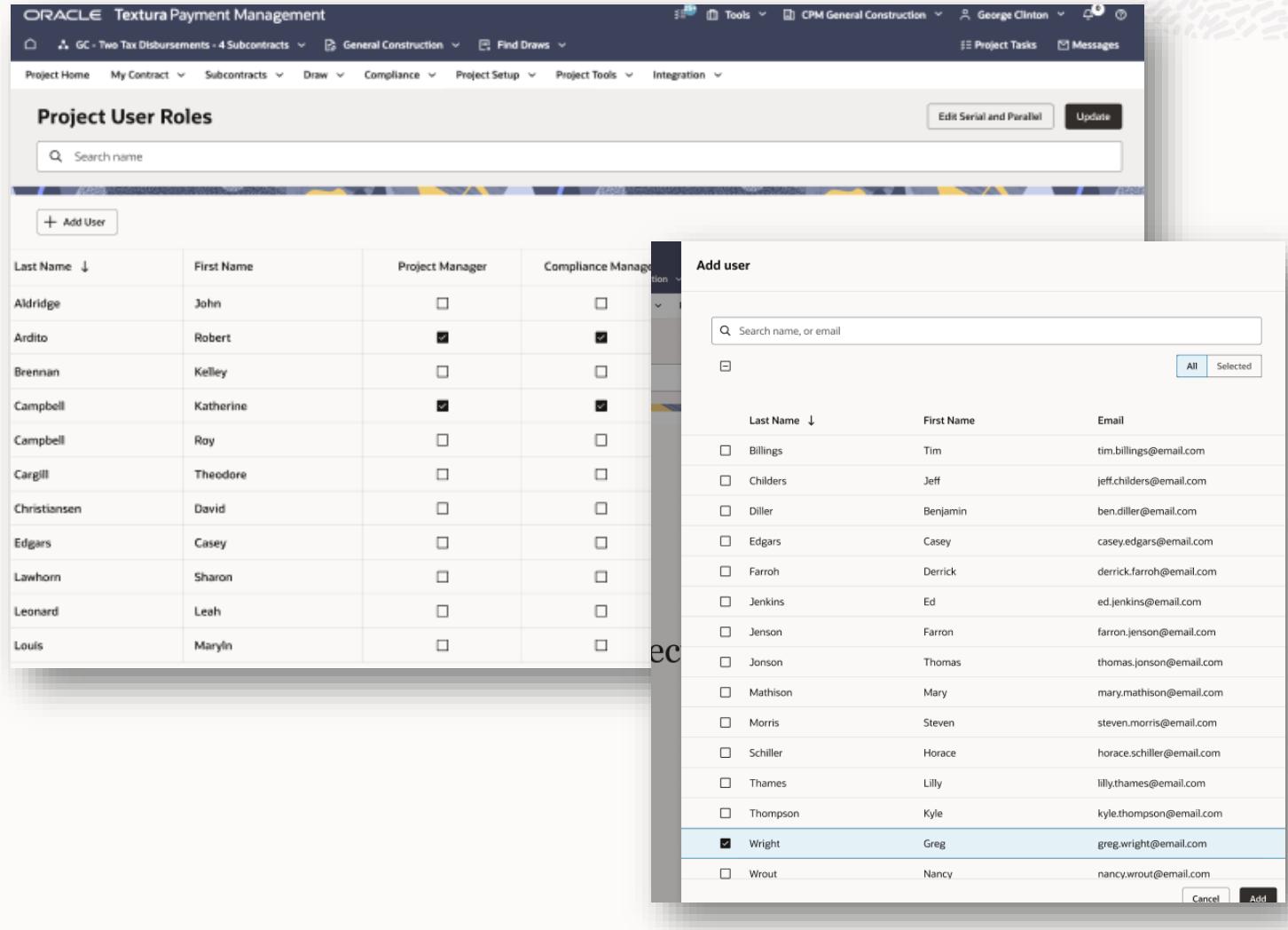


# Coming Up

*In 2026*

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# Project User Role Assignment - redesign



The screenshot shows the Oracle Textura Payment Management interface. The main window displays a table of 'Project User Roles' with columns for Last Name, First Name, Project Manager, and Compliance Manager. A modal window titled 'Add user' is open, showing a list of users with checkboxes for selection. The user 'Wright' is selected, indicated by a checked box.

Last Name	First Name	Project Manager	Compliance Manager
Aldridge	John	<input type="checkbox"/>	<input type="checkbox"/>
Ardito	Robert	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Brennan	Kelley	<input type="checkbox"/>	<input type="checkbox"/>
Campbell	Katherine	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Campbell	Roy	<input type="checkbox"/>	<input type="checkbox"/>
Cargill	Theodore	<input type="checkbox"/>	<input type="checkbox"/>
Christiansen	David	<input type="checkbox"/>	<input type="checkbox"/>
Edgars	Casey	<input type="checkbox"/>	<input type="checkbox"/>
Lawhorn	Sharon	<input type="checkbox"/>	<input type="checkbox"/>
Leonard	Leah	<input type="checkbox"/>	<input type="checkbox"/>
Louis	Marylin	<input type="checkbox"/>	<input type="checkbox"/>

**Add user**

Last Name	First Name	Email
Billings	Tim	tim.billings@email.com
Childers	Jeff	jeff.childers@email.com
Diller	Benjamin	ben.diller@email.com
Edgars	Casey	casey.edgars@email.com
Farroh	Derrick	derrick.farroh@email.com
Jenkins	Ed	ed.jenkins@email.com
Jenson	Farron	farron.jenson@email.com
Jonson	Thomas	thomas.jonson@email.com
Mathison	Mary	mary.mathison@email.com
Morris	Steven	steven.morris@email.com
Schiller	Horace	horace.schiller@email.com
Thames	Lilly	lilly.thames@email.com
Thompson	Kyle	kyle.thompson@email.com
<input checked="" type="checkbox"/> Wright	Greg	greg.wright@email.com
<input type="checkbox"/> Wrout	Nancy	nancy.wrout@email.com

## Capability Highlights

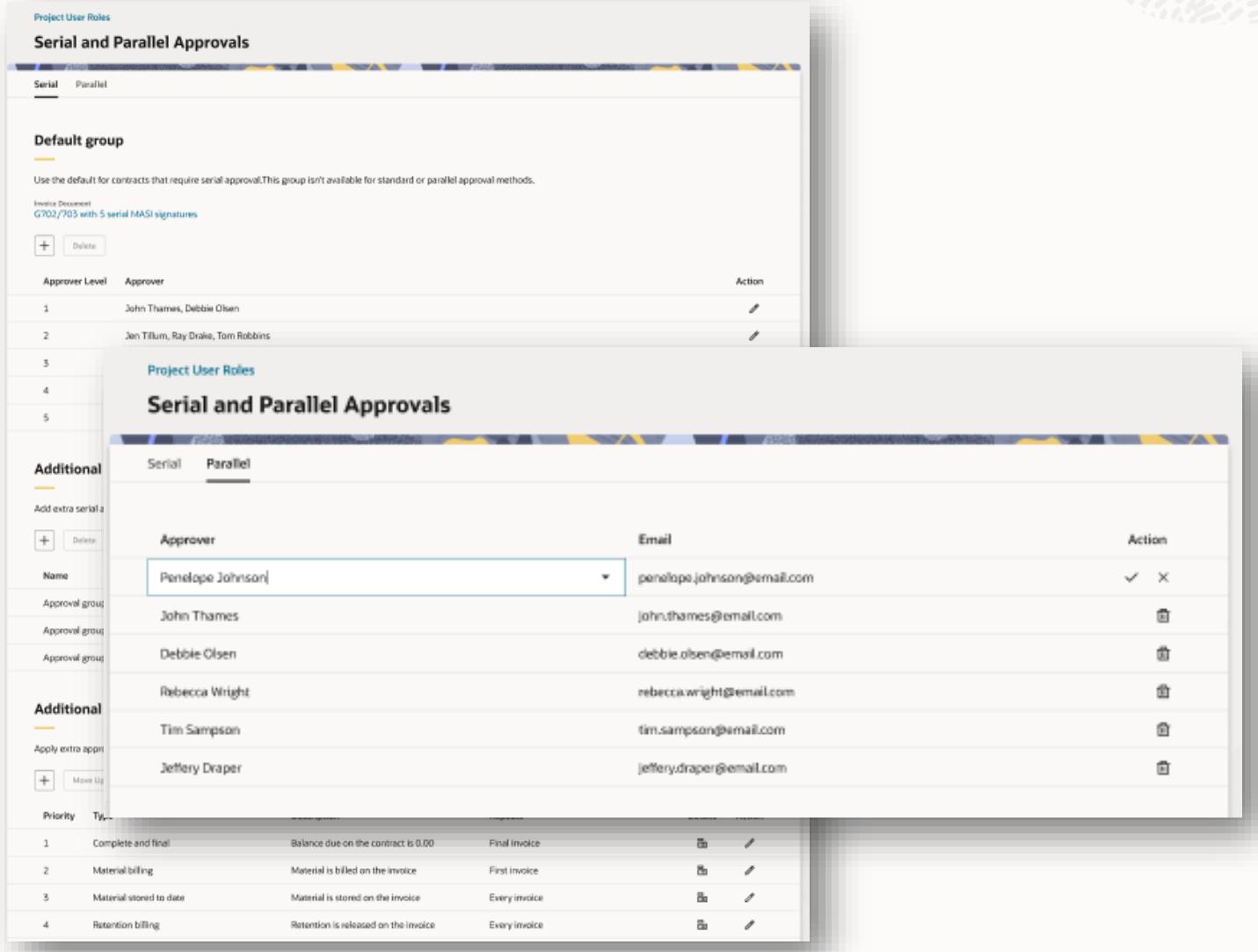
- Enhanced search and filter for editing project user roles
- Improved page performance
- Modify multiple users

## Benefits

- More efficient project user role management
- Quickly select the users that require addition or removal
- Easily find new users by searching by name or email

# Project User Role Assignment - redesign

## New Serial and Parallel Approval assignment page



The screenshot shows the Oracle Project User Roles interface. At the top, there are two tabs: 'Serial' and 'Parallel'. The 'Parallel' tab is selected, showing a table of users assigned to parallel approvals. The table has columns for 'Approver', 'Email', and 'Action'. The 'Approver' column lists users: Penelope Johnson, John Thames, Debbie Olsen, Rebecca Wright, Tim Sampson, and Jeffery Draper. The 'Email' column lists their respective emails. The 'Action' column contains icons for edit and delete. On the left, there are sections for 'Default group' (described as the default for serial approval), 'Additional' (with a dropdown for 'Approver' set to 'Penelope Johnson'), and 'Priority' (with a table of 4 rows: 1. Complete and final, 2. Material billing, 3. Material stored to date, 4. Retention billing). The 'Email' column in the main table also lists the emails for the users in the 'Additional' section: john.thames@email.com, debbie.olsen@email.com, rebecca.wright@email.com, tim.sampson@email.com, and jeffery.draper@email.com.

### Capability Highlights

- New Approvals page for managing serial and parallel approval workflows, including:
  - Default serial approval group
  - Additional groups
  - Additional rules
- Search for users with approver roles

### Benefits

- Streamlined view of Parallel and Serial approvers
- Efficiently manage and quickly select users to add or remove from project and/or contracts



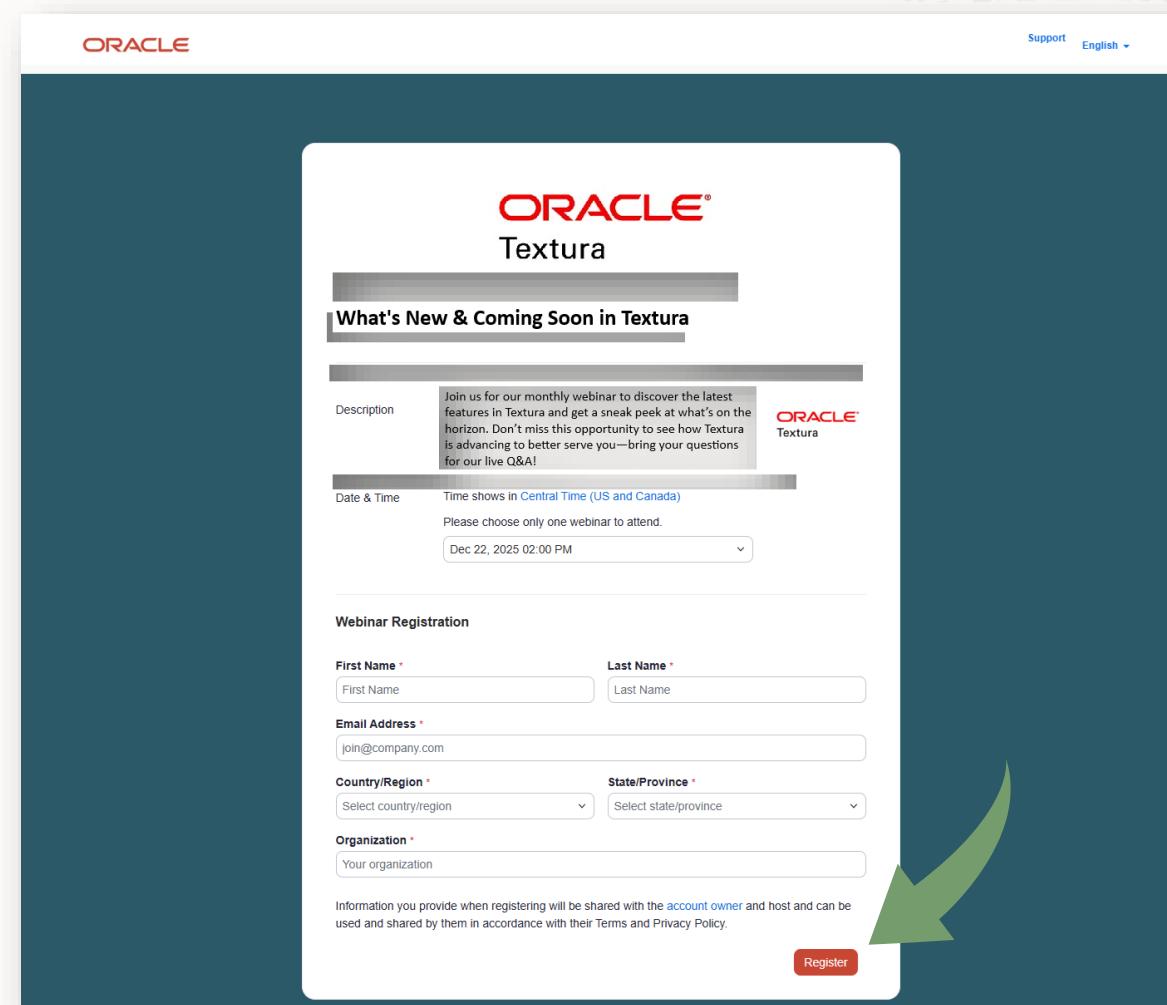
# Announcement

*LevelUp Webinar renamed*

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# What's New & Coming Soon in Textura

Formerly known as *LevelUp Webinar*



# Q&A

**The next Level Up Webinar will be held on Monday,  
January 26 at 2 PM CDT.**

Register here:

[https://oracle.zoom.us/webinar/register/WN\\_vLZyz2zcTBGIfpDZ1z4OdQ](https://oracle.zoom.us/webinar/register/WN_vLZyz2zcTBGIfpDZ1z4OdQ)

**Thank you!**

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